



All Creditors of the Mapochs Mine

Dear Sirs,

**NOTICE OF FIRST MEETING OF CREDITORS OF MAPOCHS MINE LIMITED (IN BUSINESS RESCUE)
(REGISTRATION NUMBER 2008/009382/07) ("THE COMPANY")**

1. We refer you to the notice of appointment of the joint business rescue practitioners transmitted on 28 April 2015.
2. You are hereby notified, in accordance with Section 147 of the Companies Act 71 of 2008 (as amended) ("the Companies Act"), that the business rescue practitioners of the Company have convened and will be presiding over the first meeting of creditors of the Company ("the First Meeting") to be held at the following time and place:

DATE: WEDNESDAY, 6 MAY 2015

VENUE: BOWMAN GILFILLAN ATTORNEYS, 165 WEST STREET, SANDTON, JOHANNESBURG

TIME: 10:00- 12:00

3. **AGENDA FOR THE FIRST MEETING:**
 - 3.1. INTRODUCTION AND BACKGROUND.
 - 3.2. WHETHER THE BUSINESS RESCUE PRACTITIONERS BELIEVE THAT THERE IS A REASONABLE PROSPECT OF RESCUING THE COMPANY.
 - 3.3. RECEIPT OF PROOF OF CLAIMS BY CREDITORS.
 - 3.4. FORMATION OF CREDITORS' COMMITTEE.

You are required to lodge your claims against the Company at john.evans@rsadvisors.co.za and jlightfoot@matusonaassociates.co.za on the attached claim form.

Yours faithfully

JOHN EVANS

[duly signed in his capacity as joint business rescue practitioner on behalf of the joint business rescue practitioners of the Company]

Mapochs Mine Proprietary Limited

Registration No. 2008/009382/07, Incorporated in the Republic of South Africa

Private Bag X1, Roossenekal, 1066 Tel: +27(0) 13 273 5000 Fax: +27 (0) 13 273 5037 www.evrazhighveld.co.za general@evrazhighveld.co.za

DIRECTORS: JJ Nel (Chairman), IJ Burger (Chief Executive Officer), MG Curror, J Bonnet, J Fourie, TG Molebatsi, B Sivalingum (alternative director), Reato, J Nell (alternative director), BJ Zitha

GROUP COMPANY SECRETARY: Ms A Weststrate

CLAIM FORM

IN THE MATTER OF:

MAPOCHS MINE PROPRIETARY LIMITED

REGISTRATION NUMBER 2008/009382/07

NAME IN FULL OF CREDITOR: _____

ADDRESS IN FULL: _____

E-MAIL ADDRESS; TEL NO ; FAX; CELL: _____

BANK ACCOUNT (NAME OF BANK, BRANCH CODE, ACCOUNT NUMBER, REFERENCE):

TOTAL AMOUNT OF CLAIM: R _____

1. I, _____ do hereby confirm: -
in my capacity as _____
of _____ (Creditor)
2. That **Mapochs Mine Proprietary Limited**, which has been placed under business rescue on **20 April 2015**, was at the date of commencement of the business rescue, and still is, justly and truly indebted to the Creditor the sum of:
R _____ (amount in words)
being for: _____
3. That the said debt arose in the manner and at the time set forth in the supporting document* hereunto annexed. (*please attach relevant statement / invoice as supporting documents).
4. That no other person besides the said is liable for the said debt or any part thereof.
5. That the Creditor has not, nor has any other person, in my knowledge on the Creditor's behalf, received any security for the said debt or any part thereof.
6. That the Creditor has not, nor has any other person, in my knowledge on the Creditor's behalf received any security for the said debt or any part thereof save and except:

_____ which security I value at R _____

DATED AT _____ this _____ day of _____ 201__.

SIGNATURE: _____

COMPANY STAMP: