

## NOTICE TO CREDITORS

To: All Regulatory Authorities

Date: 6 May 2015

Dear Sirs

**RE: EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED (IN BUSINESS RESCUE) (REGISTRATION NUMBER 1960/001900/06) ("THE COMPANY") – NOTICE IN TERMS OF SECTION 140(1A) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED ("THE COMPANIES ACT")**

1. In compliance with section 140(1A) of the Companies Act, the joint business rescue practitioners of the Company hereby inform you of the following:


1.1 the fact that the Company has been placed under business rescue on 13 April 2015. In this regard we attach hereto the notice of beginning of business rescue proceedings in terms of section 129, which notice was duly filed with the Companies and Intellectual Property Commission of South Africa ("CIPC"), marked "A"; and

1.2 that the undersigned have been appointed as the joint business rescue practitioners of the Company, which appointment was effective from 15 April 2015. In this regard we attach hereto the notice of appointment of business rescue practitioners from CIPC, marked "B".

2. Should you have any queries, please forward same to [pmarsden@matusonassociates.co.za](mailto:pmarsden@matusonassociates.co.za) and/or [Daniel.terblanche@mazars.co.za](mailto:Daniel.terblanche@mazars.co.za).

Yours faithfully

  
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Daniel Terblanche

  
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Piers Marsden

**Evrax Highveld Steel and Vanadium Limited**

Registration No.: 1960/001900/06, Incorporated in the Republic of South Africa

Certified in accordance with the requirements of DIN EN ISO 9001: 2008 and DIN EN ISO 14001: 2004 Quality and Environmental Management Systems

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**DIRECTORS:** B Petersen (*Chairman*), I J Burger (*Chief Executive Officer*), M Bhabha,

V Borisov (*Russian*), A P Maralack, T Mosololi, D Šćuka (*Czech*), P S Tatyatin (*Russian*), T I Yanbukhtin (*Russian*)