



MATUSON ASSOCIATES

NOTICE TO AFFECTED PERSONS OF EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED **Registration Number 1960/001900/06**

Dear Sir/Madam,

NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST IN **TERMS OF SECTION 143(3) OF THE COMPANIES ACT, 71 OF 2008 ("THE ACT")**

Notice is hereby given to all known creditors of EVRAZ Highveld Steel and Vanadium Limited ("the Company") and to all other holders of a voting interest pursuant to the provisions of Sections 143(3) of the Act at the date and time set out below:

Date : 28 September 2015
Time : 10:00 to 10:30
Place : Hilton Sandton Hotel
138 Rivonia Road Sandton, Johannesburg, 2196

For the purpose of clarity, the meeting will be to vote on the approval of the remuneration of the joint Business Rescue Practitioners, as set out in paragraph 14 of the Business Rescue Plan published on 15 September 2015.

Please do not hesitate to contact the Joint Business Rescue Practitioners at mscruse@matusonassociates.co.za for any queries in this regard.

Yours faithfully

Piers Marsden
Joint Business Rescue Practitioner

Daniel Terblanche
Joint Business Rescue Practitioner