

Our Reference: C van Zuylen / N Wright
Direct Line: 011 669 9671/9540
E-mail Address: s.lahri@bowman.co.za /
v.khan@bowman.co.za

Your Reference:
Date: 28 April 2015

BY E-MAIL

To all Creditors, Shareholders, Employees & Trade Unions

Dear Sir/Madam

NOTICE OF APPOINTMENT OF BUSINESS RESCUE PRACTITIONERS IN TERMS OF SECTION 129 OF THE COMPANIES ACT, 2008 (the "Act") IN RESPECT OF MAPOCHS MINE PROPRIETARY LIMITED (the "Company")

1. On 21 April 2015, the Company appointed John Evans (of RS Advisors) and John Lightfoot (of Matuson & Associates Pty Ltd) as its joint business rescue practitioners (the **BRPs**).
2. As required in terms of section 129(4)(b) of the Act, we enclose, in respect of each of the BRPs, a copy of the duly filed form CoR 123.2 (Notice of Appointment of Business Rescue Practitioner).
3. The effective date of each form CoR123.2 is 21 April 2015.
4. The BRPs can be contacted at johnevans@rsadvisors.co.za and jlightfoot@matusonassociates.co.za.
5. Please note that this notice, and all other notices regarding the Company's business rescue proceedings, are accessible at <http://www.bowman.co.za/business-rescue/mapochs-mine-proprietary-limited>.

Yours faithfully



Bowman Gilfillan Inc

per: Bianca Masterton/Nigel Wright

Bowman Gilfillan Inc. Reg. No. 1998/021409/21 **Attorneys Notaries Conveyancers**

Directors RA Legh (Chairman) | PM Maduna (Deputy Chairman) | AJ Keep (Managing Partner) | AG Anderson | DP Anderson | LJ Anderson | M Angumuthoo | Banoobhai | AM Barnes-Webb | TL Beira | ARL Bertrand | F Bhatay | CM Bouwer | IL Brink | REW Burman | LD Campbell | RM Carr | PM Carter | LA Chater | RA Cohen | CN Cunningham | GH Darnant | RA Davey | MEC Davids | D de Klerk | ID Dhladhla | TC Dini | CR Douglas | HD Duffey | BR du Plessis | L Dyer | JE Esterhuizen | L Fleiser | KA Fulton | BJ Garven | TM Gcabashe | DJ Geral | LHM Gerstle | D Gewer | AA Gordon | TJ Gordon-Grant | K Goss | CB Green | S Grimwood | A Hale | AS Harris | P Hart-Davies | PA Hirsch | T Jithoo | JR Kaapu | G Kekesi | CP Kennedy | KM Kern | FJ Khoza | ID Kirkman | U Kondile | JG Kruger | JP Kruger | R Labuschagne | FB Laher | HY Laher | T Laubscher | DA Lotter | KS Makapane | M Makola | A McAllister | JM McKinnell | JY Meijer | PH Modi | SNI Mokose | TL Mongae | RPM Morson | AV Munro-Smith | UEBU Naumann | HB Ngcobo | TH Nichols | MAJ Oppenheim | AJ Pike | P Pillay | JD Prain | MA Purchase | Y Ram | LV Raphulu | CL Reidy | JB Ripley-Evans | MS Rusa | GI Rushton | JW Sahli | MY Sass | CG Schafer | JH Schlosberg | DE Serchuk | RZ Shein | CEC Smith | CD Stein | PW Stelling | R Straughan | BGM Strydom | V Subban | CFN Todd | CE Tucker | CL van Heerden | MR van Velden | RJ van Voore | NC van Zuylen | MG Vermaak | L Verster | SHE Voigt | DS Webb | DCJ Wessels | RS Wessels | PE Whelan | HJ Wilsenach | SG Wilson | DD Yuill | D Zussa **Consultants** JWD Brand | S Esterhuysen | ND Rissik **Special Counsel** CL Valkin
Practice Partner and Head of Africa JL Lang **Group COO** RJ Smith **CFO** GJ Karolus

Antananarivo | Cape Town | Dar es Salaam | Durban | Gaborone | Johannesburg | Kampala | Nairobi

Companies and Intellectual Property Commission
Republic of South Africa

Notice of Appointment of Business Rescue Practitioner

Form CoR 123/2

About this Form

- This form is issued in terms of section 129 and 131 of the Companies Act, 2008, and Regulation 123 of the Companies Regulations, 2011.
- This notice must be published to every affected person within:
 - (a) 2 business days after it has filed, if the company appointed the Practitioner; or
 - (b) 6 business days after the court order in such a case.
- If this notice is issued following a company's appointment, any affected person may apply to a court in terms of section 130 for an order setting aside the appointment, or requiring the practitioner to provide security.
- The fee for filing this Notice is R0.

Date: 21 April 2015
Customer Code: BOWMCT

Concerning

(Name and Registration Number of Company)

Name: MAPOCHS MINE PROPRIETARY LIMITED
Registration No: 2008/009382/07

The above named company commenced business rescue proceedings on 20 April 2015.

The following person has been appointed as the business rescue practitioner:
John Evans.

- By the company, in terms of section 129(3)(b).
- By the court, in terms of section 131(5).

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM ONDERNEMINGSREDDING	
2015-04-21	No: 03
BUSINESS RESCUE COMPANIES AND INTELLECTUAL PROPERTY COMMISSION	

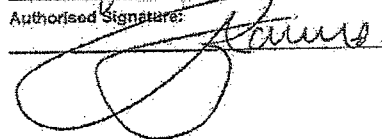
Contacting the
Commission

The Companies and Intellectual
Property Commission of South Africa
Postal Address:
PO Box 428
Pretoria
0001
Republic of South Africa
Tel: 080 100 2472
www.cipc.co.za

Name and Title of person signing on behalf of the Company:

Jacques Bonnet - CFO (Director)

Authorised Signature:



Companies and Intellectual Property Commission
Republic of South Africa

Notice of Appointment of Business Rescue Practitioner

Date: 21 April 2015
Customer Code: BOWMCT

Form CoR 123.2

About this Form

- This form is issued in terms of section 129 and 131 of the Companies Act, 2008 and Regulation 123 of the Companies Regulations, 2011.
- This notice must be published to every affected person within:
 - (a) 2 business days after it has filed, if the company appointed the Practitioner or
 - (b) 5 business days after the court order in such a case.
- If this notice is issued following a company's appointment, any affected person may apply to a court in terms of section 130 for an order setting aside the appointment, or requiring the practitioner to provide security.
- The fee for filing this Notice is R0.

Concerning

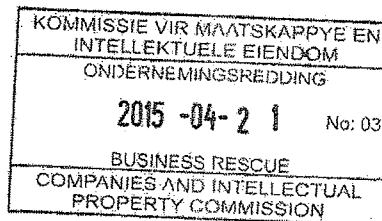
(Name and Registration Number of Company)

Name: MAPOCHS MINE PROPRIETARY LIMITED
Registration No: 2009/009382/07

The above named company commenced business rescue proceedings on 20 April 2015.

The following person has been appointed as the business rescue practitioner:
John Lightfoot.

- By the company, in terms of section 129(3)(b).
 By the court, in terms of section 131(5).



Contacting the
Commission

The Companies and Intellectual
Property Commission of South Africa

Postal Address:
PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472
www.cipc.co.za

Name and Title of person signing on behalf of the Company:

Jacques Bonnet - CFO (Director)
Authorised Signature: 