

EVRAZ Highveld Steel and Vanadium Limited  
(Incorporated in the Republic of South Africa)  
(Registration No: 1960/001900/06)  
Share code: EHS ISIN: ZAE000146171  
("Highveld" or "the Company")

NOTICE OF GENERAL MEETING OF AFFECTED PERSONS

Affected persons are advised that the Business Rescue Practitioners will convene a general meeting of Affected Persons to advise of the process that will be followed in terms of Proposal 3 of the Business Rescue Plan.

Such meeting will take place at 10h30 on Thursday, 17 March 2016 at the Elijah Mashiloane Hall of the Company, at its place of business at Old Pretoria Road, Portion 93 of the Farm Schoongezicht 308 JS, eMalahleni.

Shareholders may contact the Joint Business Rescue Practitioners at [evrazhighveld@matusonassociates.co.za](mailto:evrazhighveld@matusonassociates.co.za) with any enquiries.

eMalahleni  
9 March 2016

**J.P. Morgan Equities South Africa (Pty) Ltd.**