

EVRAZ Highveld Steel and Vanadium Limited  
(Incorporated in the Republic of South Africa)  
(Registration No: 1960/001900/06)  
Share code: EHS ISIN: ZAE000146171  
("Highveld" or "the Company")

**NOTICE OF GENERAL MEETING – EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED**

Shareholders are advised that the Business Rescue Practitioners are holding a meeting to inform all creditors and shareholders of the progress that has been made to date in respect of Proposal 3 of the Business Rescue Plan. The meeting will take place at 10h30 on Monday, 11 July 2016 at the address detailed below:

ENSAfrica  
Auditorium  
150 West Street  
Sandton  
Johannesburg

Please note that you will be required to park across the road from ENSAfrica and that no parking will be available in ENSAfrica's building.

If you have any queries, please do not hesitate to contact the Joint Business Rescue Practitioners at [evrazhighveld@matusonassociates.co.za](mailto:evrazhighveld@matusonassociates.co.za).

eMalahleni  
27 June 2016

J.P. Morgan Equities South Africa (Pty) Ltd.

Sponsor